


Please follow the guide below for steps on how to apply in UWBC's Grant Portal, powered by Salesforce Experience Cloud.

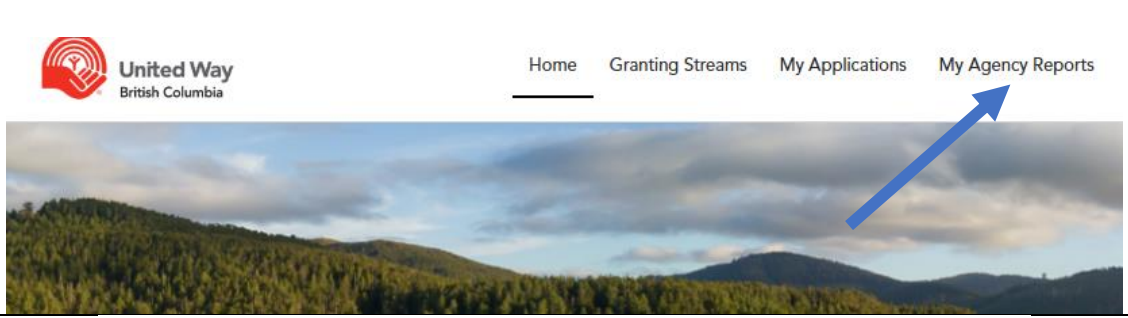
UWBC Granting Portal Guide

- How to Report



Working with communities in BC's North, Interior, Lower Mainland, Central & Northern Vancouver Island

Submitting your Outcome Reports

<p>Click My Agency Reports on the top of the homepage.</p>																
<p>Please be sure to fill out the outcome report that is currently due.</p>	<div style="margin-bottom: 10px;"> <p>MY AGENCY REPORTS</p> <table border="1" style="width: 100%; border-collapse: collapse; font-size: small;"> <thead> <tr> <th style="text-align: left;">Agency Report Name</th> <th style="text-align: left;">Status</th> <th style="text-align: left;">Due Date</th> </tr> </thead> <tbody> <tr> <td>Emergency Preparedness and Response 2022-23 2023-01-04 - Final Quarterly Report</td> <td>Open</td> <td>2023-09-29</td> </tr> <tr> <td>Emergency Preparedness and Response 2022-23 2023-01-04 - Quarterly Report 1</td> <td>Open</td> <td>2023-01-31</td> </tr> <tr> <td>Emergency Preparedness and Response 2022-23 2023-01-04 - Quarterly Report 2</td> <td>Open</td> <td>2023-04-28</td> </tr> <tr> <td>Emergency Preparedness and Response 2022-23 2023-01-04 - Quarterly Report 3</td> <td>Open</td> <td>2023-07-31</td> </tr> </tbody> </table> <p>View All</p> </div> <div> <p>Name: <input style="width: 100%;" type="text"/></p> <p>Telephone: <input style="width: 100%;" type="text"/></p> <p style="margin-top: 10px;"> <input type="button" value="Previous Page"/> <input type="button" value="Next Page"/> <input type="button" value="Save"/> </p> </div> <div style="margin-top: 10px;"> <p>Page: 1 2 3 4 5 6 7 8 9 10 11 12</p> </div>	Agency Report Name	Status	Due Date	Emergency Preparedness and Response 2022-23 2023-01-04 - Final Quarterly Report	Open	2023-09-29	Emergency Preparedness and Response 2022-23 2023-01-04 - Quarterly Report 1	Open	2023-01-31	Emergency Preparedness and Response 2022-23 2023-01-04 - Quarterly Report 2	Open	2023-04-28	Emergency Preparedness and Response 2022-23 2023-01-04 - Quarterly Report 3	Open	2023-07-31
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<p>Please use the Previous Page and Next Page button at the bottom left or the page numbers on the top right to navigate throughout the application.</p>	This content is already covered in the previous row's screenshot															

Additional Attachments

Scroll down with your cursor below the application form to find **Supporting Documents**

Click **Upload Files**. When the **Select Files** box opens, click on **Upload Files** again to select the documents. Click **Done**.

Note: You can select more than one file at once using standard **Shift** click or **ctrl/command** click

If you would like to add another document, click **Add Files** from the **dropdown arrow** to the right.

Do not click on **View All** until you have saved your application. This will cause your unsaved work to be lost.

The screenshot shows the 'Supporting Documents' section of the UWBC Granting Portal. At the top, there are 'Next Page' and 'Save' buttons. Below is the 'Supporting Documents' header and a 'File Instructions - Please read' section with a warning: 'Do not click on the "Files (0)" link. This will cause your unsaved work to be lost. To upload your attachments, please click on the "Upload Files" button.' The main area shows 'Files (0)' with an 'Upload Files' button and 'Or drop files' text. A blue arrow points to the 'Upload Files' button. Below this is a 'Select Files' dialog box with a search bar and a list of files. A blue arrow points to the 'Upload Files' button in the dialog. The list includes files like 'UWBC Granting Portal User Guide - How to Apply', 'Quarterly-ACTIVITY-REPORT-2023-24 (1)', 'Halquminiu-Greetings-QR-Codes1-1', 'VID-20231021-WA0019', 'Holidays 1', 'Yarrow Volunteer Society, Yarrow Lights 2023 Final ...', 'UWBC Sample LOA', '20231029_094152', and 'VID-20231021-WA0019'. At the bottom of the dialog are 'Cancel' and 'Add' buttons. Below the dialog is an 'Upload Files' progress window showing '1 of 1 file uploaded' and a 'Done' button. A blue arrow points to the 'Done' button. At the bottom right, there is an 'Add Files' button with a dropdown arrow. A blue arrow points to this button. A red box at the bottom right contains the text: 'Save first before clicking on View All!'.

Saving

To save, click on the **Save** button at the bottom left corner of each page.

1.3 TWO DESIGNATED LOA SIGNEES
Please note, if your application is successful, these are the two people we will be reaching out to for signatures on the LOA.

First Signee: Board President/Chair, Chief, or designate

Name:

Title:

Telephone:

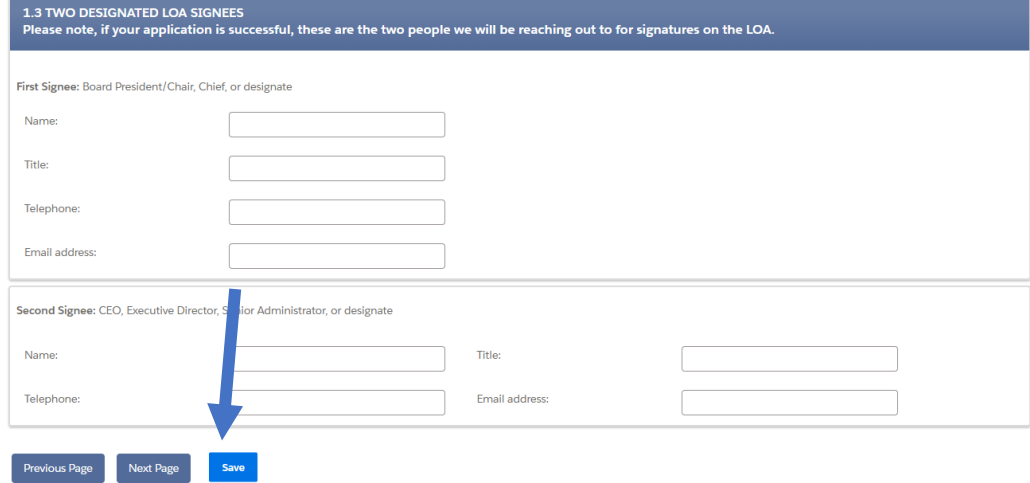
Email address:

Second Signee: CEO, Executive Director, Senior Administrator, or designate

Name: Title:

Telephone: Email address:

[Previous Page](#) [Next Page](#) [Save](#)



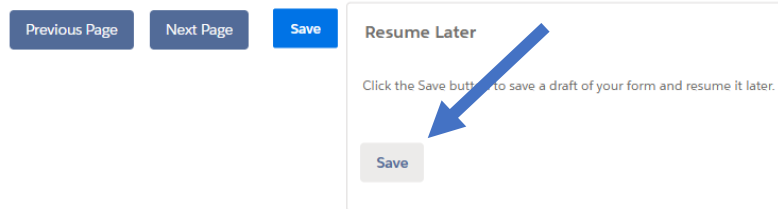
Next, click on the **Save** button in the **Resume Later** instruction box.

[Previous Page](#) [Next Page](#) [Save](#)

Resume Later

Click the **Save** button to save a draft of your form and resume it later.

[Save](#)



Please do not leave or close the page until you see this message appear on your screen. You can click on **Resume this form now** to return to the report.

Please do not click on **Start a new form**. This function does not work.

Thank you your application is saved. Please do not to click on "Start a new form".

Do not use your browser's back button. If you need to return to the form, please use one of the links provided below.

- [Resume this form now](#)
- [Start a new form](#)

You can resume this form at any time.

Submitting

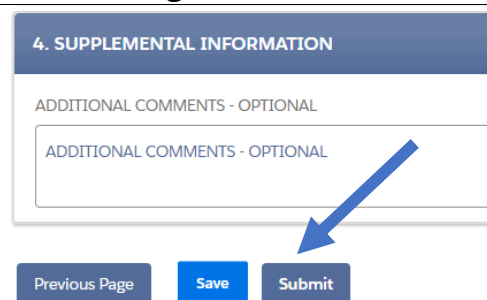
On the last page of the report form, you will see a **Submit** button. When you're ready to submit, click on Submit.

4. SUPPLEMENTAL INFORMATION

ADDITIONAL COMMENTS - OPTIONAL

ADDITIONAL COMMENTS - OPTIONAL

[Previous Page](#) [Save](#) [Submit](#)



You will then get a chance to review all of your responses.

Please review your response and confirm.

You **MUST** click the **confirm** button at the bottom of this page to finalize your response. If you want to print this page for your

Upon reviewing, you can click on **Confirm** if no further edits are needed. If you do require to make edits, click on **Make a correction**. You can also print your application or save as PDF by clicking on **Print this page**.

Please note, if you have any errors, you will be informed at this time to make corrections – you will be taken to the page with the error and the page number with the error will turn red.

The screenshot shows a navigation bar with three buttons: "Confirm" (dark blue), "Make a correction" (blue with a pencil icon), and "Print this page" (blue with a printer icon). Below this is a white error message box with a blue header that reads "An embedded page at uwbc.tfaforms.net says". The message text states: "The form is not complete and has not been submitted yet. There is 1 problem with your submission." An "OK" button is located at the bottom right of the message box. At the bottom of the screenshot is a page navigation bar labeled "Page:" with a sequence of numbered arrows from 1 to 12. The number 11 is highlighted in red, indicating the current page with the error.

To save as PDF, you'll need to change the settings to change as PDF instead of printing. This may look different depending on your computer.

The screenshot shows a print dialog box titled "Print" with "14 sheets of paper" on the right. It has three sections: "Destination" with a dropdown menu showing "Microsoft Print to PDF" selected; "Pages" with a dropdown menu showing "Save as PDF" selected; and "Layout" with a dropdown menu showing "Portrait" selected. The "Save as PDF" option is highlighted in blue.

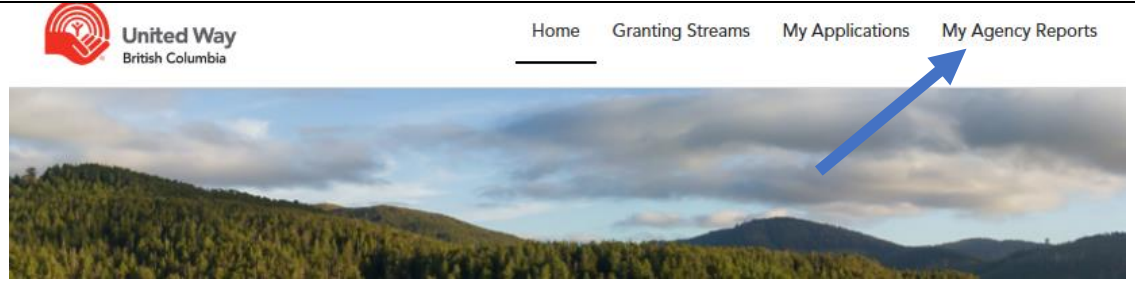
Once you confirm, please do not leave or close the page until you see this message appear on your screen. You should also go back into the report to confirm that the status has been change to Submitted.

Your application has been submitted.
 No further edits can be made to this application. If you need to make any edits, please contact the Granting Coordinator for assistance.
 If you would like to download a PDF of the applications, please go to "My Applications" and click on the application. You will see a PDF version your screen.

The screenshot shows a status card for a grant application. It features a green icon of a document with a checkmark, followed by the text "Grant Applic" and "Final CIL". Below this, the status is listed as "Submitted".

Report Retrieval

If you'd like to review a previously submitted report or continue an in-progress report please go to the homepage and click **My Agency Reports**.



Click the report you'd like to view

MY AGENCY REPORTS

Agency Report Name	Status	Due Date
Emergency Preparedness and Response 2022-23 2023-01-04 - Final Quarterly Report	Open	2023-09-29
Emergency Preparedness and Response 2022-23 2023-01-04 - Quarterly Report 1	Open	2023-01-31
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Emergency Preparedness and Response 2022-23 2023-01-04 - Quarterly Report 3	Open	2023-07-31

[View All](#)

Clearing Your Cache

If you encountered problems with loading the next screen after having opened the application, please use another internet browser or clear your cache; instructions on clearing your cache can be found at this [link](#).